

[Insert Date]

Mr. John Hill
Base Realignment and Closure
Program Management Office West
1455 Frazee Road
Suite 900
San Diego, California 92108-4310

Dear Mr. Hill:

I have reviewed the *Economic Development Conveyance Memorandum of Agreement Between the United States of America, acting by and through the Department of the Navy, and the Treasure Island Development Authority for the Conveyance of the Naval Station Treasure Island*, dated _____, 2012 (the "Agreement").

To the best of the Treasure Island Development Authority's information, knowledge and belief, I certify that all of the representations of the Treasure Island Development Authority set forth in the Agreement are true and correct as of the __ day of _____, 20__, the date of Closing.

Sincerely,

[Name]

[Title]

Treasure Island Development Authority